



Request For SuperMatch Search

This form is used when you want us to help reunite you with any lost superannuation accounts.

Your Full Name:

Your Address:

Your Date Of Birth:

Your Member Number:

1. About SuperMatch

SuperMatch is a facility provided by the Australian Taxation Office to superannuation funds, for the sole purpose of assisting members locate and consolidate lost superannuation accounts or unredeemed superannuation monies.

When you complete this form and return it to the fund administrator, you will be authorising them to conduct a search of the following Tax Office databases - Lost Members Register, Superannuation Holding Accounts Reserve, and the ATO Superannuation Guarantee records. Any amounts located in the Superannuation Holding Accounts Reserve or Superannuation Guarantee records will then be automatically transferred to your account in this superannuation fund without the need for any further instructions from you. You will be notified of any accounts recorded in the Lost Members Register. Accounts in the Lost Members Register can not be automatically transferred, so it will be necessary for you to complete a Transfer Authorisation form to have those accounts transferred into this fund.

2. Your Tax File Number

In order to conduct a search of the Lost Members Register, Superannuation Holding Accounts Reserve records, and the ATO Superannuation Guarantee records, it is necessary for you to provide us with your Tax File Number.

If you provide your Tax File Number to your Fund, you are also authorising your Fund to provide your Tax File Number to the Australian Taxation Office. Your Fund is required to keep your Tax File Number private and secure and may not disclose your Tax File Number to unauthorised persons.

Please write your Tax File Number here:

3. Your Authorisation

By signing this form, you:

- authorise the Trustee of your superannuation fund to:
 - provide your Tax File Number to the ATO for the purpose of searching the Lost Members Register (LMR), Superannuation Guarantee records (SG), and the Superannuation Holding Account Reserve records (SHAR); and
 - provide other relevant information for the purpose of searching LMR, SG, and SHAR records; and
 - receive the results of any search of LMR, SG and SHAR records; and
 - receive payment for any SG or SHAR credits identified through the search process and transfer such payments to your account in this superannuation fund; and
- acknowledge that you understand the implications of providing your Tax File Number to your superannuation fund; and
- confirm that you have read and understood the Privacy Statement provided with this form.

4. Your Signature

Member's Signature:

Date:

Privacy Statement

This privacy statement relates to the collection, use, storage and disclosure of personal information about you in all communications with the Trustee.

The Trustee collects personal information about you to:

- process your enrolment in the Fund (in accordance with the Superannuation Legislation);
- administer and manage your participation in the Fund and communicate with you about the Fund;
- provide you with information about other products or services that may be of assistance to you; and
- facilitate our internal business operations, including fulfillment of any legal requirements.

If you do not provide the personal information sought from time to time, it may mean that your application for membership of the Fund cannot be processed or that services cannot be provided to you.

The Trustee may disclose your personal information (as necessary):

- to its agents, contractors, professional advisers or third party service providers that provide financial, administrative, or other services in connection with the operation of the Fund or its business, for example to the Administrator;
- to an Insurer where insurance services are arranged in connection with your enrolment in the Fund and any medical practitioners, vocational assessors and other professionals in the event that you apply for an insurance benefit;
- to any superannuation fund from or to which your benefits are being transferred;
- your spouse or former spouse, when required by law; and
- where the law requires or permits us to do so (eg. to law enforcement agencies) or if you consent.

Access to your personal information

Under privacy laws, you are entitled to request access to personal information held by the Trustee about you and to ask the Trustee to correct this information where you believe it is incorrect or out of date.

No fee will be charged for an access request. You may be charged the reasonable expenses incurred in giving you any information you have requested (eg. searching and photocopying costs).

To access personal information held about you, or to obtain more information about your rights or our privacy policy, please contact:

The Administrator
Southern Cross Super Plan
PO Box 3528
Tingalpa DC QLD 4173
Phone 1800 336 911